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## Plan Overview

*A Data Management Plan created using DMPTool*

**Title:** Digital Curation Innovation Center Data Management Plan

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# Digital Curation Innovation Center Data Management Plan

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## Roles and responsibilities

**The Data Management Plan should clearly articulate how the PI and co-PIs plan to manage and disseminate data generated by the project. The plan should outline the rights and obligations of all parties as to their roles and responsibilities in the management and retention of research data, and consider changes that would occur should a PI or co-PI leave the institution or project. Any costs should be explained in the Budget Justification pages.**

Data management responsibilities are under the jurisdiction of the two graduate assistants employed by the Digital Curation Innovation Center (DCIC). The two graduate assistants will check the adherence to the data management plan on a monthly basis. For Fall 2016 and Spring 2017, the data management plan will be monitored and implemented by Myeong Lee and Mary Kendig.

In addition to monitoring and implementation, the graduate students will facilitate the short and long term preservation of digital assets. Short term preservation consists of coordinating with project members and faculty to confirm data uploads into UMD Box. The graduate assistants will monitor the organization and activity within UMD Box. Graduate assistants are expected to dedicate at least an hour per week to ensure that data is uploaded and organized into UMD Box. For long term preservation, the graduate students will facilitate the ingestion of data from UMD Box into the DCIC's long term archival storage repository Indigo at the end of every semester. This will involve coordination with the Center Directors and the Research Software Architect. At the creation of this data management plan, the Center Directors are Dr. Richard Marciano, Dr. Michael Kurtz, Dr. Kenneth Heger, and Dr. Ricky Punzalan. The Research Software Architect is Greg Jensen.

To ensure transferability of responsibility, the graduate assistants will be required to train the next set of graduate assistants. Prior to this training, the graduate assistants and Center Directors must meet to discuss the viability the data management plan. If the plan continues to support the center's activity, then the graduate assistants can train the students. If not, the plan must be updated and then training can occur. Decisions about data will fall under the DCIC's current Center Directors, regardless of original personnel's availability.

## Types of data

**The Data Management Plan should describe the types of data, samples, physical collections, software, curriculum materials, or other materials to be produced in the course of the project. It should then describe the expected types of data to be retained and shared, and the plans for doing so. The DMP should cover how data are to be managed and maintained during the project.**

Data for the DCIC varies by projects. Common data types include archival images, spreadsheets, software code files, reports, and website links to final products. Captured data includes JPEG or PDF images of the archival documents. Research planning documents, spreadsheets, software code, reports, and websites links will be generated from project member creation.

To supplement captured data, existing data may be collected. Due to potential unstructured and uncurated data, the DCIC will be implementing the extensible data transformation service Brown Dog. This service will not only be utilized to access current legacy data or unreadable data formats, but to ensure future access to the data types presently recognized. To assure quality control, original data copies will be maintained in a UMD Box cloud folder accessible only to Center Directors and graduate assistants. A duplicate folder will be available for project member, faculty, and student use.

## Policies for access and sharing and appropriate protection and privacy

**The Data Management Plan should describe the period of time the data will be retained and shared; factors that limit the ability to manage and share data, e.g., legal and ethical restrictions on access to human subjects data; and provisions for appropriate protection of privacy, confidentiality, security, and intellectual property.**

As an information institution, the DCIC is expected to grant public access to all collected data. The data will be accessible through three different public data repositories and one information medium. Data will be made available publically through GitHub and Figshare. This data will be organized by project. In addition to public access, the data will be made accessible to university students and faculty through the Digital Repository for University of Maryland Research (DRUM). Finally, every project is required to maintain a project blog/website. At the end of the semester, a compressed folder will be embedded into the project website for user download.

Before sharing the data, the DCIC must consult with the Maryland Intellectual Property Legal Resource Center to understand the legal, ethical, and policy issues associated with DCIC technology and intellectual property. In addition to consulting with the Maryland Intellectual Property Legal Resource Center, the graduate students will be required to skim through the data to remove PII or potentially damaging information (emails, addresses).

## Data storage and preservation of access

**The Data Management Plan should describe the mechanisms and formats for storing data and making them accessible to others, which may include third party facilities and repositories; and other types of information that would be maintained and shared regarding data, e.g. the means by which it was generated, detailed analytical and procedural information required to reproduce experimental results, and other metadata.**

Short term strategy for storing the data is the University of Maryland's free cloud base service UMD Box. As project members capture and generate data, they will upload their data onto the project's cloud folder.

Long term data storage will be facilitated through the DCIC's own data repository software called Indigo. Indigo is a record manager platform based on Apache Cassandra and software developed by Archive Analytic Solutions. Partnering with NetApp Data Management/Cloud Storage Solutions, the DCIC has built a Cyberinfrastructure Center with 4 Dell Servers and 3 NetApp E-Series storage arrays for a total of 720 terabytes of raw storage. The Indigo/Cassandra software works in conjunction with this facility and is designed for long-term archival storage and preservation. As noted in roles and responsibilities, data will be ingested into Indigo at the conclusion of the semester.

The data selected for long term preservation includes the original archival images, the extracted data from images, software code, planning documents, archival metadata, and final reports.

## Additional possible data management requirements

**Note that individual solicitations may have additional data management plan requirements. If guidance specific to the program is not available, then the requirements established in the Grant Proposal Guide apply.**

(leave open for Dr. Marciano/Jensen comments)