Plan Overview

_A Data Management Plan created using DMPTool_

**DMP ID:** [https://doi.org/10.48321/D1KS9K](https://doi.org/10.48321/D1KS9K)

**Title:** DMSP for "CDSE: Quantization-Based Methods for Optimal Nonparametric Inference"

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**Principal Investigator:** Zuofeng Shang

**Contributor:** Cristo Leon

**Funder:** National Science Foundation (nsf.gov)

**Funding opportunity number:** PD 23-8084

**Grant:** [https://new.nsf.gov/funding/opportunities/computational-data-enabled-science-engineering-3](https://new.nsf.gov/funding/opportunities/computational-data-enabled-science-engineering-3)

**Template:** NSF-DMS: Mathematical Sciences

**Project abstract:**

With rapid development in science and technology, massive data are ubiquitous. The intrinsic highdimensional/functional structure in massive data often requires more sophisticated statistical modeling and data processing tools such as deep neural networks. Meanwhile, due to limited data storage capacity, a large portion of the massive data was either ephemeral or temporarily cached and subsequently overwritten with newer data. Limited data storage capacity, as well as the growing degree of complexity in statistical models, severely challenge standard nonparametric inferential theory and applications. A long-term goal of the PI's research is to promote advanced nonparametric methods to overcome modern massive data challenges. The specific aim of this project is to explore nonparametric inferential procedures when data are quantized, and models are highdimensional/functional involving complicated interaction effects. Statistical optimality of the
procedures, in the presence of data and modeling challenges, forms the core of this proposal. Theoretical insights gained from analyzing the proposed algorithms are beneficial for real-world problems ranging from large scale data to functional data.

**Start date:** 06-01-2024

**End date:** 05-31-2027

**Last modified:** 12-04-2023

**Copyright information:**

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Investigators are expected to promptly prepare and submit for publication, with authorship that accurately reflects the contributions of those involved, all significant findings from work conducted under NSF grants. Grantees are expected to permit and encourage such publication by those actually performing that work, unless a grantee intends to publish or disseminate such findings itself.

The project’s principal investigator, Zuofeng Shang, will ultimately be responsible for all of the data management. Cristo Leon’s role as compliance assisted with policies.

Data types and privacy

Investigators are expected to share with other researchers, at no more than incremental cost and within a reasonable time, the primary data, samples, physical collections and other supporting materials created or gathered in the course of work under NSF grants. Grantees are expected to encourage and facilitate such sharing. Privileged or confidential information should be released only in a form that protects the privacy of individuals and subjects involved. General adjustments and, where essential, exceptions to this sharing expectation may be specified by the funding NSF Program or Division/Office for a particular field or discipline to safeguard the rights of individuals and subjects, the validity of results, or the integrity of collections or to accommodate the legitimate interest of investigators. A grantee or investigator also may request a particular adjustment or exception from the cognizant NSF Program Officer.

The project will not generate data, samples and physical collections. Computing software such as R packages for implementing the proposed algorithms shall be made available to the public through Github at the end of the project period. Certain components of the research outputs shall be used as curriculum materials.

Access

Investigators and grantees are encouraged to share software and inventions created under the grant or otherwise make them or their products widely available and usable.

The project doesn't produce data.

Re-use, re-distribution, derivatives
NSF normally allows grantees to retain principal legal rights to intellectual property developed under NSF grants to provide incentives for development and dissemination of inventions, software and publications that can enhance their usefulness, accessibility and upkeep. Such incentives do not, however, reduce the responsibility that investigators and organizations have as members of the scientific and engineering community, to make results, data and collections available to other researchers.

The project doesn't produce data.

Archiving and preservation

NSF program management will implement these policies for dissemination and sharing of research results, in ways appropriate to field and circumstances, through the proposal review process; through award negotiations and conditions; and through appropriate support and incentives for data cleanup, documentation, dissemination, storage and the like.

The project doesn't produce data.

Data dissemination and sharing

Each NSF grant contains, as part of the grant terms, an article implementing dissemination and sharing of research results.

The project doesn't produce data.
A paper will be created as an output.

Dublin core is a basic domain-agnostic standard that can be easily understood and implemented and will be used for metadata standards. Following the APA citation format.
Planned Research Outputs

Data paper - "Optimal quantization methods for nonparametric inference"

Planned research output details

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